

Brussels, 10 May, 2002

Dear Madam, Dear Sir,

The Board of Directors is pleased to invite you to attend the ORDINARY GENERAL MEETING of shareholders of Fortis SA/NV to be held on

**Wednesday 29<sup>th</sup> may, 2002 at 3.30 PM**

**at Rue de la Chancellerie, 1  
1000 Brussels**

🔗 **Agenda**

**1. Opening**

**2. Notices**

**3. Directors' and Auditors' reports**

- Report of the Directors and of the Auditor of Fortis (B) for the period from 1 January 2001 up to and including 30 June 2001
- Report of the Directors and of the Auditor of Fortis SA/NV for the period from 1 January 2001 up to and including 30 June 2001

**4. Consolidated annual accounts**

Communication of the consolidated annual accounts for the 2001 financial year.

**5. Annual company accounts of Fortis (B)**

Proposal to approve the annual company accounts of Fortis (B) for the period from 1 January 2001 up to and including 30 June 2001.

**6. Discharge of the directors**

Proposal to grant discharge to the directors of Fortis (B) for the period from 1 January 2001 up to and including 30 June 2001.

**7. Discharge of the statutory auditor**

Proposal to grant discharge to the auditor of Fortis (B) for **period from 1 January 2001** up to and including 30 June 2001.

**8. Annual company accounts of Fortis SA/NV**

Proposal to approve the annual company accounts for the 2001 financial year. A proposal will be made to declare a gross dividend of EUR 0,88 per Fortis Share, giving the right to a net dividend free of withholding tax, **payable as from 20 June 2002**, of :

- EUR 0,66 per Fortis Share (coupon no.31),
- EUR 0,748 per Fortis Share (coupon no.31), accompanied by coupon no.31 of the "WPR strip" sheet.

**9. Discharge of the directors**

Proposal to grant discharge to the directors of Fortis SA/NV for the 2001 financial year.

**Fortis SA/NV**

Rue Royale 20  
1000 Brussels  
Belgium  
Telephone  
32 (0)2 510 52 11  
E-mail  
info@fortis.com

## 10. Discharge of the statutory auditor

Proposal to grant discharge to the auditor of Fortis SA/NV for the 2001 financial year.

## 11. Statutory appointments.

Proposal to renew the term of office of

- Mrs Annemieke Roobeek, who is eligible and present themselves to re-election, for a period of three years, until the end of the General Ordinary Meeting of 2005.
- Count Maurice Lippens, who is eligible and present themselves to re-election, for a period of three years, until the end of the General Ordinary Meeting of 2005.
- Baron Daniel Janssen, who is eligible and present themselves to re-election, for a period of three years, until the end of the General Ordinary Meeting of 2005.
- Viscount Etienne Davignon, who is eligible and present themselves to re-election, for a period of two years, until the end of the General Ordinary Meeting of 2004.

## 12. Closure

\* \* \*

### ↳ **Attendance to the meeting**

Holders of registered shares, as well as holders of bearer shares which have already been deposited at the company's registered office, are requested to advise the company **by Thursday 23 May 2002 at the latest** of their intention to take part in the meeting.

Holders of bearer shares are requested to deposit their shares at the company's registered office or at one of the banks mentioned below, **for the same date** ;

**Fortis Bank, Banque Générale du Luxembourg, Bank Bruxelles Lambert, KBC Bank, Petercam**

### ↳ **Proxies**

Shareholders wishing to be represented by other persons at the meeting are invited to use the proxy form (which does not constitute "proxy request" or "public solicitation" within the meaning of Articles 548 and 549 of the "Code des Sociétés") which may be obtained upon simple request at the company's registered office. Every proxy must reach the company's registered office **by Thursday 23 May 2002 at the latest**.

### ↳ **Available documents**

From today, the following documents are available free of charge at the registered office :

- The Annual Review 2001 and Annual Accounts 2001 of Fortis, including the annual company accounts of Fortis SA/NV
- The Annual Accounts of Fortis (B) for the period from 1 January 2001 up to and including 30 June 2001
- The Reports of the Board of Directors and of the Auditor of Fortis (B)

### ↳ **Further information**

Shareholders wishing to obtain information relating to the modalities of attendance to the Meeting are invited to contact the Company.

Tel. 0032.(0)2.510 54 13  
Fax. 0032.(0)2.510 56 31  
E-mail : corporate.adm@fortis.com

The Board of Directors,



Maurice LIPPENS  
Chairman