



Annual information published  
by Ageas

## Introduction

This summary describes, in accordance with Title X of the Act on the public offering of investment instruments and the admission of investment instruments to trading on a regulated market (the Prospectus Act) of 16 June 2006 and in accordance with CBFA's circular FMI/2007-02 and with article 5:25f of the Dutch Law on Financial Supervision, the information that Ageas has published or has made publicly available over a twelve-month period. These publications comply with Ageas's obligations under EU and national legislation on the regulation of securities transactions, company law, and the regulation of issuing institutions and securities markets.

The summary covers the period between the Annual General Meetings of Shareholders (AGMs) on 28 April 2010 and 29 April 2010 and those on 27 April 2011 and 28 April 2011 (referred to as 'the respective period'). The summary was made directly after the 2011 AGMs. The summary is available to the public on our website [www.ageas.com](http://www.ageas.com). It applies to a specific moment in time: some of the information may be out of date by the time of reading.

## Information published during the respective period

### Information to shareholders

#### *Ageas shares and convening notices of general meetings*

Ageas shares represent a uniquely twinned holding in both ageas SA/NV and ageas N.V., together with the attached voting, dividend and other rights. Each share carries the right to one vote at the shareholders' meetings of both ageas SA/NV and ageas N.V.

ageas SA/NV and ageas N.V. (Ageas's parent companies) held their Annual General Meetings of Shareholders on respectively 27 April 2011 and 28 April 2011. ageas SA/NV and ageas N.V. also held General Meetings of Shareholders on 23 March 2011 and 30 March 2011.

The convening notices and minutes of those meetings are available on [www.ageas.com/en/Pages/shareholdersmeeting.aspx](http://www.ageas.com/en/Pages/shareholdersmeeting.aspx).

#### *Articles of association*

ageas SA/NV and ageas N.V. are the Ageas parent companies. ageas SA/NV is domiciled in Belgium and has its registered office at Rue du Marquis 1 in Brussels. ageas N.V. is domiciled in The Netherlands and has its registered office at Archimedeslaan 6 in Utrecht.

The most recent articles of association of those companies are available on [www.ageas.com/en/Pages/articles\\_of\\_association.aspx](http://www.ageas.com/en/Pages/articles_of_association.aspx).

Amendments to the articles require a resolution to that effect by the General Meetings of Shareholders. Motions to amend the articles are announced in the convening notices of General Meetings. The minutes of the General Meetings report any resolution to change the articles that the General Meetings may pass.

#### *Information on the number of outstanding shares*

In the respective period, Ageas issued 106.723.569 new shares related to MCS. The quarterly reports state any change in the number of outstanding shares.

For a summary of the number of outstanding shares and authorised but unissued shares, please go to [www.ageas.com/en/Pages/transparency\\_requirements.aspx](http://www.ageas.com/en/Pages/transparency_requirements.aspx).

#### *Dividend and changes in rights attached to securities*

The meeting of the Board of Directors on 8 March 2011 decided to propose to the Annual General Meetings of Shareholders a gross dividend of 8 Eurocent per share for the 2010 financial year. The proposal was adopted by the

Annual General Meetings of Shareholders on 27 April 2011 and 28 April 2011. Details of Ageas's dividend (policy) can be obtained from [www.ageas.com/en/Pages/dividend.aspx](http://www.ageas.com/en/Pages/dividend.aspx).

#### *Information on proxies*

Information on appointing a proxy to attend a general meeting on a shareholder's behalf is given in the Guide to General Meetings of Ageas Shareholders. This, together with a sample proxy form, can be found on [www.ageas.com/en/Pages/shareholdersmeeting.aspx](http://www.ageas.com/en/Pages/shareholdersmeeting.aspx).

#### *Special reports by the Board of Directors*

In the respective period, Ageas's Board of Directors issued two special reports in accordance with the Belgian Companies Code. These special reports are available on [www.ageas.com/en/Pages/special\\_board\\_reports.aspx](http://www.ageas.com/en/Pages/special_board_reports.aspx).

#### *Transparency requirements*

Ageas's main shareholders and a geographical breakdown of the shareholders can be found on [www.ageas.com/en/Pages/transparency\\_requirements.aspx](http://www.ageas.com/en/Pages/transparency_requirements.aspx).

## Periodic information

#### *Annual reports and quarterly figures*

Annual reports and quarterly figures are available on [www.ageas.com/en/Pages/annualreports.aspx](http://www.ageas.com/en/Pages/annualreports.aspx) and [www.ageas.com/en/Pages/quarterlyresults.aspx](http://www.ageas.com/en/Pages/quarterlyresults.aspx).

#### *Financial calendar*

The financial calendar showing publication dates of Ageas's periodic reports is available on the Ageas website under [www.ageas.com/en/Pages/financialcalendar\\_2011.aspx](http://www.ageas.com/en/Pages/financialcalendar_2011.aspx).

#### *Regular press releases*

Ageas issues press releases containing financial information every quarter. These can be found on [www.ageas.com/en/Pages/quarterlyresults.aspx](http://www.ageas.com/en/Pages/quarterlyresults.aspx).

#### *Intermittent press releases*

Ageas issued various press releases in the respective period. These can be found on [www.ageas.com/en/Pages/pressrelease.aspx](http://www.ageas.com/en/Pages/pressrelease.aspx).

## Prospectuses

Ageas issued no financial instruments in the respective period. Offering prospectuses prepared by Ageas can be obtained from [www.ageas.com/en/Pages/disclaimer\\_prospectuses.aspx](http://www.ageas.com/en/Pages/disclaimer_prospectuses.aspx).

## Corporate governance

As a Belgian-Dutch group, Ageas complies with both Belgian and Dutch Corporate Governance Codes. However, good corporate governance means more to Ageas than just following a code.

The Ageas Governance Charter can be obtained from [www.ageas.com/en/Pages/governance.aspx](http://www.ageas.com/en/Pages/governance.aspx).

## Other

For more information on the above, please contact one of the Investor Relations Managers at [ir@ageas.com](mailto:ir@ageas.com). For telephone numbers, go to [www.ageas.com/en/Pages/Contactinformation.aspx](http://www.ageas.com/en/Pages/Contactinformation.aspx).