



Early redemption prices Ageas Finance bondholders with regard to cut-off date 14 March 2011

Utrecht, 10 March 2011

Ageas Finance N.V. (formerly known as Fortis Finance N.V.) informed on 17 December 2008 Ageas Finance N.V. bondholders how to proceed to demand the early redemption of their notes in accordance with Conditions 7(a)(vii) and 7(a)(ix) of the Terms and Conditions.

All bonds, other than two structured notes Series 123 (ISIN XS0173164780 and inflation linked notes (ISIN XS0181100834), are redeemed at nominal value increased with accrued interest. Accrued interest on all notes will be calculated until the effective payment date.

For structured notes the following redemption prices will apply with regard to the cut-off date 14 March 2011:

XS0173164780 Series 123	95,139%
XS0181100834 Standalone issue 3% Inflation linked	114,965%

Early termination requests that are submitted before the cut-off date 14 March 2011 will lead to an effective payment settlement on 21 March 2011. After this cut-off date, the following cut off date will be on 13 June 2011.

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