

The Board of Directors is pleased to invite once again the shareholders to attend the Extraordinary General Meeting of Shareholders of Fortis SA/NV on

Monday, 6 August 2007 at 9:15 AM

**at the Centre for Fine Arts (BOZAR)
Rue Ravenstein 23
1000 Brussels**

As announced in the convocation of 13 July 2007, the Board of Directors of Fortis confirms that the Extraordinary General Meetings of Shareholders of Fortis SA/NV and Fortis N.V. of 26 July 2007 will not achieve the required attendance quorum, i.e. representation of at least 50% of the share capital, and will thus be unable to deliberate validly regarding the increase in authorised capital.

New Extraordinary General Meetings will therefore be convened which, regardless of the share capital represented, will be able to deliberate validly regarding all agenda items. The agenda items are identical to those stated in the convocation of 13 July 2007.

The General Meetings of 6 August will vote on the offer for ABN AMRO and on the amendments to the Articles of Association required for the capital increases.

PREAMBLE

Fortis – together with Royal Bank of Scotland and Santander – intends to launch a public offer for 100% of the issued and outstanding share capital of ABN AMRO Holding N.V. via a jointly-owned company. Fortis N.V. and Fortis SA/NV will pay around EUR 24 billion (based on the undiluted number of shares), or 33.8% of the total transaction value of EUR 71.1 billion.

Fortis N.V. and Fortis SA/NV intend to finance their part of the acquisition in part by jointly raising up to EUR 15 billion in new equity via a rights issue. Both Fortis SA/NV and Fortis N.V. will have to increase their authorised capital to facilitate the rights issue.

1. Opening

2. Approval of the proposed resolutions of the Board of Directors:

- (i) to make a public offer to be launched by Fortis, Royal Bank of Scotland and Santander through a jointly owned company on 100% of the issued and outstanding share capital of ABN AMRO Holding N.V., and to thus acquire an economic interest in certain businesses of the ABN AMRO group; and
- (ii) to subsequently acquire certain businesses of the ABN AMRO group from the jointly owned company;
- all as described in detail in the Explanatory Note.

3. Amendment to the Articles of Association

3.1. Special Report

Special report by the Board of Directors on the use and purpose of the authorized capital prepared in accordance with Article 604 of the Belgian Companies Code.

3.2 Section: CAPITAL – SHARES

Article 9: Authorized capital

3.2.1 Proposal to cancel the unused balance of the authorized capital existing at the date of the publication in the Belgian State Gazette of the amendment to the articles of association of the Company resolved by the Extraordinary General Meeting of Shareholders of 6 August 2007 and to merge the paragraphs a) and b) in one paragraph worded as follows:

(Unofficial English translation)

“a) Subject to the Twinned Share Principle, the Board of Directors is authorized to increase the Company capital, in one or more transactions, with a maximum amount of one billion one hundred and forty-eight million one hundred and twelve thousand (1,148,112,000) euros. This authorization is granted to the Board of Directors for a period of 3 years starting on the date of the publication in the Belgian State Gazette of the amendment to the articles of association of the Company resolved by the extraordinary general meeting of shareholders of 6 August 2007.”

3.2.2 Proposal to include a new paragraph b) worded as follows:

(Unofficial English translation)

“b) Furthermore, in the context of a public offer on, and the acquisition of certain businesses of ABN AMRO Holding N.V., the Board of Directors is authorized to increase the Company capital, with a maximum amount of four billion six hundred and nine million five hundred and eighty-four thousand (4,609,584,000) euros. This additional authorization is granted to the Board of Directors until 31 March 2008 and will expire on that date if the board of directors has not partially or fully used it in the aforementioned context by such a date.”

3.2.3 Proposal to replace in paragraph c) the word “*authorization*” with the word “*authorizations*”.

3.3 General provision

Proposal to delegate authority to the Company Secretary, with power to sub-delegate, to coordinate the text of the Articles of Association in accordance with the decisions made.

4. Closure

↳ Attendance at the Meeting

- Holders of registered shares which have already been deposited at the company's registered office, may take part in the Meeting provided that they advise the company in writing by **Monday 30 July 2007 at the latest** of their intention to take part in the Meeting.
- Holders of bearer shares may take part in the Meeting provided that they deposit their shares at the company's registered office or that they instruct their bank where the shares are registered to advise the company of their presence through one of the following banks :

Fortis Bank, Fortis Banque Luxembourg, ING, KBC Bank, Petercam

The statement certifying that the relevant shares held by the shareholder will remain blocked until the General Meeting is closed should arrive at the company's office by **Monday 30 July 2007 at the latest**.

↳ Proxies

Shareholders who are unable to attend the Meeting in person can be represented at the Meeting by making use of the proxy form put at their disposal.

In addition to the provisions described above concerning the attendance to the Meeting, the company should receive the undersigned proxy by **Monday 30 July 2007 at the latest**.

Shareholders are also entitled to specify their voting instructions on this proxy.

↳ Available documents

In addition to the proxy form mentioned above, the following documents may also be obtained free of charge at the registered office by the shareholders or any other interested person:

1. An explanatory note commenting some points of the agenda;
2. The special report by the Board of Directors, prepared in accordance with Article 604 of the Companies' Code;
3. A *vademecum* regarding the functioning of the General Meetings of Shareholders of Fortis and the attendance formalities.

All documents relating to the Meeting can also be found on Internet: www.fortis.com ("Investor Relations"- "General meetings of shareholders").

↳ Further information

Shareholders wishing to obtain information relating to the modalities of attendance to the Meeting, or have other queries, are invited to contact the Company .

Fortis SA/NV
Corporate Administration
Rue Royale 20
1000 Brussels
Tel. 0032.(0)2.565 54 18
Fax. 0032.(0)2.565.23.84
E-mail : corporate.adm@fortis.com

The Board of Directors,



Maurice Lippens
Chairman