

AGEAS - 9M 2018e RESULTS - ANALYST CONSENSUS

	Average	High	Low	Median	Number of estimates
TABLE I : net profit in segments					
Net profit after tax after minorities	9M 2018e	9M 2018e	9M 2018e	9M 2018e	9M 2018
Insurance	672	712	649	673	15
<i>Belgium</i>	317	329	303	317	15
<i>UK</i>	49	54	38	50	15
<i>Continental Europe</i>	81	88	76	80	15
<i>Asia</i>	222	246	211	221	15
<i>Reinsurance</i>	4	5	2	3	15
General Account (incl eliminations)	(8)	9	(52)	(6)	15
Net profit after tax and minorities	664	702	622	666	15

TABLE II : shareholder's equity	9M 2018e	9M 2018e	9M 2018e	9M 2018e	9M 2018
Shareholders' equity Ageas (Eur bn)	9,460	9,540	9,331	9,481	14

TABLE III : net profit by product group	9M 2018e	9M 2018e	9M 2018e	9M 2018e	9M 2018
Net profit after tax and minorities (by product)	672	712	649	673	15
Life	502	533	485	499	15
<i>Belgium</i>	245	259	236	242	15
<i>Continental Europe</i>	45	49	43	45	15
<i>Asia</i>	212	236	200	212	15
Non-Life & Other	170	182	153	169	15
<i>Belgium</i>	72	79	57	71	15
<i>UK</i>	49	54	38	50	15
<i>Continental Europe</i>	36	41	32	35	15
<i>Asia</i>	10	13	9	10	15
<i>Reinsurance</i>	4	5	2	3	15

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