

AGEAS - 6M 2019e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
<b>TABLE I : net profit in segments</b>					
<b>Net profit after tax after minorities</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019</b>
Belgium	180	190	171	179	14
UK	51	73	29	54	14
Continental Europe	57	64	46	57	14
Asia	254	287	201	254	14
Reinsurance	(7)	11	(21)	(9)	14
General Account (incl eliminations)	5	20	(2)	5	16
<b>Group Net profit after tax and minorities</b>	<b>541</b>	<b>592</b>	<b>477</b>	<b>542</b>	<b>16</b>

<b>TABLE II : shareholder's equity</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019</b>
Shareholders' equity Ageas (Eur bn)	10,283	10,864	9,991	10,246	15

<b>TABLE III : net profit by product group</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019e</b>	<b>6M 2019</b>
<b>Life</b>	<b>408</b>	<b>439</b>	<b>362</b>	<b>408</b>	<b>16</b>
Belgium	137	152	126	138	16
Continental Europe	27	30	17	27	16
Asia	244	275	191	245	16
<b>Non-Life</b>	<b>128</b>	<b>155</b>	<b>93</b>	<b>126</b>	<b>16</b>
Belgium	43	53	33	43	14
UK	51	73	29	54	14
Continental Europe	31	34	27	30	14
Asia	9	12	8	9	14
Reinsurance	(7)	11	(21)	(9)	14

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