

AGEAS - 9M 2021e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
<b>TABLE I : net profit in segments</b>					
<b>Net profit after tax after minorities</b>	<b>9M 2021e</b>	<b>9M 2021e</b>	<b>9M 2021e</b>	<b>9M 2021e</b>	<b>9M 21</b>
Belgium	261	282	240	258	11
UK	45	49	39	45	11
Continental Europe	89	95	74	91	11
Asia	296	323	272	295	11
Reinsurance	28	40	20	27	11
General Account (incl eliminations)	(213)	(205)	(219)	(212)	11
<b>Net profit after tax and minorities</b>	<b>506</b>	<b>549</b>	<b>464</b>	<b>500</b>	<b>11</b>
<b>TABLE II : shareholder's equity</b>					<b>9M 21</b>
Shareholders' equity Ageas (Eur bn)	11,494	11,537	11,429	11,503	8
<b>TABLE III : net profit by product group</b>					<b>9M 21</b>
<b>Life</b>	<b>510</b>	<b>536</b>	<b>479</b>	<b>509</b>	<b>11</b>
Belgium	202	210	195	202	11
Continental Europe	43	46	30	44	11
Asia	263	288	240	262	11
Reinsurance	1	2	1	1	11
<b>Non-Life</b>	<b>208</b>	<b>231</b>	<b>190</b>	<b>205</b>	<b>11</b>
Belgium	59	81	42	57	11
UK	45	49	39	45	11
Continental Europe	46	49	43	47	11
Asia	33	37	28	33	11
Reinsurance	26	39	18	26	11
<b>TABLE IV : Solvency</b>					<b>9M 21</b>
Group Solvency Ilageas	194%	197%	192%	195%	10

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