

AGEAS - Q1 2019e RESULTS - ANALYST CONSENSUS					Number of estimates
	Average	High	Low	Median	
TABLE I : net profit in segments					
Net profit after tax after minorities					Q1 2019
	Q1 2019e	Q1 2019e	Q1 2019e	Q1 2019e	Q1 2019
Belgium	96	129	76	95	14
UK	13	17	6	14	14
Continental Europe	26	33	20	25	14
Asia	112	187	67	115	14
Reinsurance	(1)	13	(19)	1	14
General Account (incl eliminations)	10	23	(14)	9	16
Group Net profit after tax and minorities	257	321	213	255	16
TABLE II : shareholder's equity					Q1 2019
Shareholders' equity Ageas (Eur bn)	9,680	10,084	9,467	9,655	15
TABLE III : net profit by product group					Q1 2019
Life	201	254	155	196	16
Belgium	79	107	54	77	16
Continental Europe	14	16	11	14	16
Asia	108	183	62	110	16
Non-Life	47	66	30	50	15
Belgium	17	38	4	18	14
UK	13	17	6	14	14
Continental Europe	12	19	6	12	14
Asia	4	7	3	4	14
Reinsurance	(1)	13	(19)	1	14

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