

AGEAS - FY 2023e RESULTS - ANALYST CONSENSUS

	Average	High	Low	Median	Number of estimates
TABLE I : net operating result in segments					
Net operating result	FY 2023e	FY 2023e	FY 2023e	FY 2023e	FY 2023
Belgium	522	552	499	515	12
Europe	105	130	80	105	12
Asia	549	590	503	552	12
Reinsurance	100	122	78	102	12
General Account (incl eliminations)	(125)	(109)	(159)	(126)	12
Group net operating result	1,152	1,217	1,071	1,156	12
TABLE II : Net Capital Gains	FY 2023e	FY 2023e	FY 2023e	FY 2023e	FY 2023
Group net capital gains	112	173	52	120	9
TABLE III : Group Solvencyll ageas	FY 2023e	FY 2023e	FY 2023e	FY 2023e	FY 2023
Group Solvency llageas (%) - Solvency ll scope	221%	227%	213%	221%	12
TABLE IV : General Account Net Cash	FY 2023e	FY 2023e	FY 2023e	FY 2023e	FY 2023
Total Liquid assets EoP	954	969	938	951	12
TABLE V : Dividend	FY 2023e	FY 2023e	FY 2023e	FY 2023e	FY 2023
Dividend per share	3.24	3.30	3.15	3.25	12

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