

# **Ageasfinlux SA**

## PRESS RELEASE

Luxembourg, 19 May 2021 - 17:40 (CET)

### Ageasfinlux SA announces a Capital Distribution on undated Floating Rate Equity-linked Subordinated Hybrid (“FRESH”) Capital Securities (ISIN: XS0147484074 & XS0147484314)

**This announcement is not for distribution, directly or indirectly, in or into any jurisdiction in which offers or sales would be prohibited by applicable law.**

Ageasfinlux SA gives notice to holders of undated Floating Rate Equity-linked Subordinated Hybrid (“FRESH”) Capital Securities, issued by Ageasfinlux SA (together with ageas SA/NV, the Co-Obligor), of the Capital Distribution on the FRESH, pursuant to clause 8 (c) (ii) of the prospectus and in accordance with the terms and conditions of the FRESH.

Capitalised terms defined in the terms and conditions of the FRESH have the same meaning when used herein.

The **amount of the Capital Distribution** that will be distributed per FRESH denomination of EUR 250,000 will be **EUR 228.12**.

The **record date** will be **June 3 2021**.

The **payment date** of the proceeds of the Capital Distribution will be **June 4 2021**.

**Ageasfinlux S.A.** is a company with limited liability under Luxembourg law established in Luxembourg and registered with the Register of Commerce and Companies under number R.C.S. Luxembourg B-86976. Ageasfinlux SA was established to obtain financing through the issuance of the FRESH Capital Securities. It has no employees and no trading activities.

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